

**Status Conference Date: May 29, 2013 at 2:00 p.m. (ET)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
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**NOTICE OF STATUS CONFERENCE TO BE  
HELD ON MAY 29, 2013 AT 2:00 P.M. (ET)**

**PLEASE TAKE NOTICE** that the Court will hold a status conference regarding the status of the above-captioned Chapter 11 cases and the *Debtors' Motion for an Order under Bankruptcy Code Sections 105(a) and 363(b) Authorizing the Debtors to Enter into and Perform under a Plan Support Agreement with Ally Financial Inc., the Creditors' Committee, and Certain Consenting Claimants* [Docket No. 3814] (the "Motion") on **May 29, 2013 at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Motion may be obtained at no charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/rescap> or for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: May 24, 2013  
New York, New York

/s/ Gary S. Lee  
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